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*Counsel for Nobuaki Kobayashi, In  
His Capacities as the Bankruptcy  
Trustee and Foreign Representative  
and Trustee of the Second Civil  
Rehabilitation Proceeding and  
Proposed Foreign Representative of  
MtGox Co., Ltd., a/k/a/ MtGox KK*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

MtGox Co., Ltd. (a/k/a MtGox KK),

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 14-31229-sgj-15

**FOREIGN REPRESENTATIVE'S STATEMENT PURSUANT TO 11 U.S.C. § 1515(C)**

Petitioner Nobuaki Kobayashi (the “Foreign Representative”) in his capacities as the bankruptcy trustee and foreign representative of MtGox Co., Ltd., a/k/a MtGox KK (the “Debtor”) and as the court-appointed trustee and duly-authorized foreign representative of the Debtor, as a debtor in a civil rehabilitation proceeding under Japanese law (the “Second Civil Rehabilitation Proceeding”), recently commenced and currently pending before the Twentieth Civil Division of the Tokyo District Court, Japan (the “Tokyo Court”), by and through his undersigned U.S. counsel, hereby states as follows:

1. The Debtor is currently subject to an ancillary foreign proceeding pending in Canada, proceeding under the caption: In the matter of MtGox Co., LTD., the DEBTOR IN A CIVIL REHABILITATION PROCEEDING UNDER Civil Rehabilitation Act of Japan, Act No. 225 of 1999 BEFORE the Tokyo District Court TWENTIETH Civil Division, Ontario Superior Court of Justice (Commercial List), Court File No. CV-14-10709-00CL.

Dated: Dallas, Texas  
October, 25, 2018

**FOLEY & LARDNER LLP**

/s/ Marcus A. Helt

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*Counsel for Nobuaki Kobayashi, in His  
Capacities as the Bankruptcy Trustee and  
Foreign Representative and Trustee of the  
Second Civil Rehabilitation Proceeding and  
Proposed Foreign Representative of MtGox Co.,  
Ltd., a/k/a MtGox KK*